

## NORTHWESTERN UNIVERSITY - EVANSTON OFFICE OF GRADUATE FINANCIAL AID

1800 SHERMAN AVE – STE 7200, EVANSTON, IL 60208 (847)491-8950 FAX (847)467-2451 gradfinaid@northwestern.edu

### 2026-2027 REQUEST FOR FEDERAL STUDENT LOANS

Name: \_\_\_\_\_ Student ID# \_\_\_\_\_  
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Department/Program: \_\_\_\_\_ Student Status: New \_\_\_\_\_ Continuing \_\_\_\_\_

Degree: Masters \_\_\_\_\_ PhD \_\_\_\_\_ Anticipated Completion Date: \_\_\_\_\_

Are you currently serving (or have you ever served) in the United States Armed Forces? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you plan to enroll in the Northwestern University Student Health Insurance Plan (NU-SHIP)? \* Yes \_\_\_\_\_ No \_\_\_\_\_

\*IMPORTANT: You will enroll in OR waive the NU-SHIP via CAESAR. Enrollment is mandatory for students without other comparable coverage.

Date you completed your 2026-2027 FAFSA: \_\_\_\_\_

### ANTICIPATED ENROLLMENT FOR THE 2026-2027 ACADEMIC YEAR

Indicate (below) the expected number of credits/units you plan to take in each quarter.

Summer 2026\* \_\_\_\_\_ Fall 2026 \_\_\_\_\_ Winter 2027 \_\_\_\_\_ Spring 2027 \_\_\_\_\_ Summer 2027\*\* \_\_\_\_\_

\*For students in the **School of Education & Social Policy** and in the **McCormick School of Engineering**, the 2026-2027 academic year runs from the Summer 2026 quarter through the Spring 2027 quarter.

\*\*For students in **The Graduate School** and the **School of Communication**, the 2026-2027 academic year runs from the Fall 2026 quarter through the Summer 2027 quarter.

What is your **expected** last quarter and academic year of registration? \_\_\_\_\_  
(NOTE: Include quarters during which you may be enrolled in 512.)

### ANTICIPATED FINANCIAL RESOURCES FOR THE 2025-2026 ACADEMIC YEAR\*

Will you be enrolled at another institution any time from June 1, 2026 thru August 31, 2027? Yes \_\_\_\_\_ No \_\_\_\_\_

Are/were you a member of the PHI KAPPA SIGMA fraternity? Yes \_\_\_\_\_ No \_\_\_\_\_

\* Use the following section for additional comments.

## EXPLANATIONS AND SPECIAL CIRCUMSTANCES

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## RULES GOVERNING LOAN AWARDS

- You must be enrolled at least half-time (1.5 credits/units) to be eligible for federal loans in any quarter.
- The annual maximum in Federal Direct Unsubsidized Loans is \$20,500.
- Certain qualifying students may also be offered a supplemental Federal Direct Graduate PLUS Loan subject to credit approval by Federal Student Aid.
- The total amount of loans offered cannot exceed (including all other sources of aid) the Cost of Attendance for the loan period.
- The loan period is the term for which the funds are being borrowed. The minimum loan period is 1 quarter. The maximum loan period is 4 quarters.
- Loan funds are normally distributed equally between the quarters included in the loan period.
- Students will be offered the lowest interest rate loans first (within federal regulations).

## CERTIFICATION

I certify that the information on this form is true and complete to the best of my knowledge. I authorize the Evanston Office of Graduate Financial Aid to release to appropriate scholarship agencies, educational and lending institutions information regarding my enrollment status and financial assistance received while attending Northwestern University.

I also agree to notify the Evanston Office of Graduate Financial Aid of any changes to the above information. Furthermore, I understand that knowingly providing false and/or misleading information may be reported to the governing agency and result in penalties and/or revocation of funding.

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Student Signature

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Date