

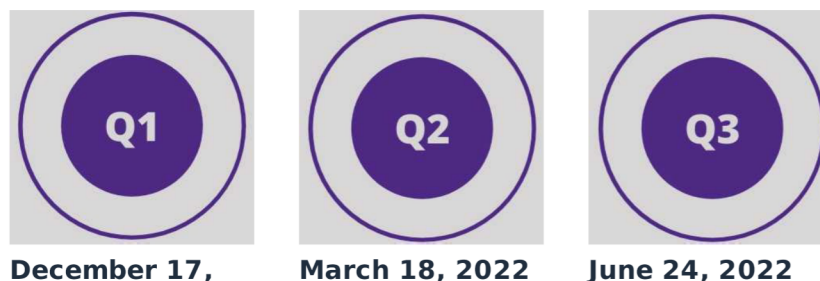
Quarterly Deadlines

October	November	December
<ul style="list-style-type: none"> • Management Budget Locked <ul style="list-style-type: none"> ◦ October 15 • Quarterly Allocation Templates Emailed <ul style="list-style-type: none"> ◦ October 22 • Townhall <ul style="list-style-type: none"> ◦ October 26 	<ul style="list-style-type: none"> • Management Budget Quarterly Allocation <ul style="list-style-type: none"> ◦ November 5 	<ul style="list-style-type: none"> • First Quarter (3+9) Forecast Report Available on NUFIn / Cognos <ul style="list-style-type: none"> ◦ December 7 • First Quarter (3+9) Forecast Report Template sent-out <ul style="list-style-type: none"> ◦ December 9 • First Quarter (3+9) Forecast Report Due <ul style="list-style-type: none"> ◦ December 17 • Q1 Urgent Resource Requests Due <ul style="list-style-type: none"> ◦ December 17

Quarterly Financial Projection

The University operates with three distinct budget environments (Management, Control, and Rolling). The management budget serves to measure and report school/unit operating performance while adding depth to the overall budget process. The goal of the management budget is to enhance forecast accuracy and improve resource allocation and decision-making.

Quarterly Forecast Dates



Office Updates

We are excited to announce that Jim Brady and Katie Williams will be joining our team. With the new additions to the office, your unit might be receiving a new budget representative. More details will be communicated and posted on our website later in the month.

If you have any questions or concerns, please contact budget@northwestern.edu

Northwestern University

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