1. Open your 2/15/16 Go-Live email and log in to the eDisclosure system with your Northwestern NetID and password, the click ‘Login’.

2. Review the information and resources on the ‘Welcome’ page. Click the ‘Disclose’ button to begin your disclosure.

3. The ‘Introduction/Instructions’ page provides some key information and tips for navigating the site. Click ‘Continue’.

4. The ‘Relationships/Interests’ page asks you to respond, via ‘Yes’ or ‘No’ selection, whether or not you have external relationships and/or interests meeting the disclosure criteria relative to your institutional responsibilities.

   John Smith: Relationships and/or Interest(s)

   This disclosure process will involve both reviewing and updating (if necessary) previously disclosed relationships and/or interests (if any) and adding new relationships and/or interests (if any).

   During the last calendar year, did any of the following apply to you or your Immediate Family Member with respect to your Institutional Responsibilities:

   • Remuneration (e.g., payment for services) that exceeded $5,000 in aggregate from a single Entity?
   • Ownership or Equity Interests in a publicly-traded Entity valued at greater than $5,000 for that Entity?
   • Any ownership or equity interests in a non-publicly traded Entity (e.g., a start-up company)?
   • Intellectual property rights or interests resulting in income that exceeded $5,000 in aggregate from a single Entity?
   • Reimbursed or sponsored travel that exceeded $5,000 in aggregate from a single Entity?
   • Fiduciary role or a position with decision-making authority in any outside Entity?
   • Financial Interests in any outside Entity that contributed gifts, goods, or funds to Northwestern?
   • Involvement in research funded by, or that involved the purchase of equipment or services from, any outside Entity in which you or your Immediate Family have Financial Interests?
   • Served as principal investigator for any outside Entity?
   • Held any academic appointment outside of Northwestern?
   • Provided or received individual gifts, goods, or funds to, or from any outside Entity that conducts business with Northwestern (e.g., an individual gift)?

   [Select ‘Yes’ or ‘No’ or ‘Clear’]

5. If you do not have anything to disclose in response to this question, select ‘No’. Click ‘Continue’. If you do have something to disclose, select ‘Yes’, and an option will appear for you to ‘Add Disclosure’. Click ‘Continue’.
6. Upon indicating that you have a relationship and/or interest to disclose, you will identify the entity (i.e. company/organization name) with whom the relationship and/or interest exists. Start typing the name of the entity in the box, and selections will appear in a drop-down menu list. Upon locating your entity name, select it, click ‘Select’, and then click ‘OK’ to continue. If you do not locate the entity name in the menu, you can type in the entity name in the second box.

7. Having selected the name of the entity with which you have a relationship and/or interest to disclose (e.g., Pfizer, Inc.), you are now asked more information about the nature of the relationship and/or interest. You may more or less options than what appears in the screen shot example below, depending on your role. Check as many that apply. If you are not certain what something means or what is being asked, click the ‘?’ icon for guidance/more information.

8. Identify whether the relationship and/or interest with the entity is for yourself or an immediate family member (or both).

9. For each type of relationship you have identified with the entity, you will be asked to provide additional information. Enter the information requested, and then click ‘Continue’.
10. You will see a summary table of your relationships/interests disclosed with this particular entity. Click ‘Return to Relationships Page’.

Click ‘Add Disclosure’ if you have another external entity for which you need to disclose relationships/interests.

This table displays the disclosure(s) you have already entered. You may edit the disclosure already made by clicking the ‘Edit’ button, or remove it by clicking the ‘X’ icon.

11. You are back on the main ‘Relationships and/or Interests’ page. You will see the disclosure you entered in the table at the bottom of the page. You have the opportunity to add additional relationships and/or interests with additional entities by clicking ‘Add Disclosure’ and repeating step #s 6-10 for as many external entities for which you have relationships and/or interest to disclose. Once you are done adding disclosures for different entities, click ‘Continue’.

12. You will be asked a few additional questions that are broader and not necessarily tied to specific external entities. Respond ‘Yes’ or ‘No’ to each question and provide information as required for ‘Yes’ responses. Click ‘Continue’.

13. You have reached the ‘Submit’ page! Submit your disclosure by clicking the ‘Submit’ button. To save your disclosure but not submit it, click ‘Finish’. To view and/or print your entire completed disclosure, click ‘View/Print’.