Northwestern Resource Planning Process

University Priorities

School/Unit Strategy
(Discussed in Strategy Meetings with Senior Leadership)

1. School/Unit receives call and submits request for operating & capital resources
2. Resource meeting occurs to discuss operating & capital requests
3. Resource Planning Workgroup assesses resource requests and makes recommendations
   - Capital Project Workgroup consults as needed
   - President and Provost endorse as needed
4. President and Provost endorse preliminary University operating budget
5. Board of Trustees reviews recommendations
6. School/unit has discussion of projected resource allocation
7. Board of Trustees determines final approval for University operating budget
8. School/Unit receives final operating and capital resource allocations
9. Board of Trustees determines final approval for University capital budget

Key
- Operating and Capital Resources
  - Operating Resources
  - Capital Resources

1.26.18