Facilities & Administrative (F&A) Costs and Effort Reporting Update- Cost Studies

Semi-annual Networking Event
February 2017

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F&A (Indirect Costs) Rate Negotiation
Evidence

• F&A Rates for Organized Research based on FY14 Proposal
  – Negotiated Rates:

<table>
<thead>
<tr>
<th>FY</th>
<th>Negotiated</th>
<th>Notes</th>
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</thead>
<tbody>
<tr>
<td>FY16</td>
<td>55.5</td>
<td></td>
</tr>
<tr>
<td>FY17</td>
<td>56.5</td>
<td></td>
</tr>
<tr>
<td>FY18</td>
<td>58.0</td>
<td><strong>Provisional Rate</strong>; Final will be based on next FY17 Proposal</td>
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<tr>
<td>FY19</td>
<td>?</td>
<td>Will be based on FY17 Proposal</td>
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  – Calculated Capped Rate: **62.15** (admin costs capped at 26%)
    • If Admin Cost is Uncapped, the Actual Calculated Cost is 68.93

Your Help for FY17 F&A Proposal

• **Space Survey**
  – Facilities Cost is Uncapped & Space Survey is the main driver
  – FY17 Space Survey planning by Facilities Management and Cost Studies
  – FY16 Space Survey review and correction in progress
    • *Communication by Sophia Gabay from Cost Studies*
  • Cost Share in FY17
    – Cost Share is included in Denominator of the calculation
  • Equipment Inventory
    – Federal Negotiator physically validated accuracy of equipment locations
    – Working with Accounting Services and Cost Studies
  • Effort Reporting
    – Helpful for deciding $ cost share and space survey coding
    – Working with Cost Studies
Commitment, Salaries, & Effort Management

• Reporting Needs:
  – One stop shop to access commitments, salaries, and certified effort
    • Integrates data from InfoEd/NUFinancials, myHR, and Effort Reporting System
  – Facilitates management of commitments/effort and salary charges
  – Current and Pending Support Pages
• Initiative to provide the information:
  – Effort Data Mart

Effort Data Mart
Effort Data Mart – Implementation Plan

• Planned Timelines
  – Reporting design in progress
  – Release to production – this summer/fall (goal)

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<thead>
<tr>
<th>#</th>
<th>Proposed Report Requirements</th>
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<tbody>
<tr>
<td>1.</td>
<td>Compare Committed Effort (InfoEd), Planned Salary Distribution (myHR), Actual Salary Charged (myHR), and/or Certified (ERS) effort for a specified Researcher and date range (or the grant budget period) by chartstring</td>
</tr>
<tr>
<td>2.</td>
<td>Compare Committed Effort (InfoEd), Planned Salary Distribution (myHR), Actual Salary Distribution (myHR), and/or Certified Effort (ERS) for a specified Project and date range (or the grant budget period) by person</td>
</tr>
<tr>
<td>3.</td>
<td>Compare Committed Effort (InfoEd), Planned Salary Distribution (myHR), Actual Salary Distribution (myHR), and/or Certified Effort (ERS) for all projects for which a specified individual is PI and for a specified date range (or the grant budget period), by chartstring and person</td>
</tr>
</tbody>
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Thank You